



Alliance Capital Partners Limited
同人融資有限公司

5 January 2022

The Directors
Precious Dragon Technology Holdings Limited
Unit G, 20/F., Golden Sun Centre
Nos. 59/67 Bonham Strand West
Sheung Wan
Hong Kong

Re: Precious Dragon Technology Holdings Limited
Continuing connected transaction in relation to the New Master Supply Agreement

We refer to the circular of Precious Dragon Technology Holdings Limited to be published on 10 January 2022 ("Circular") relating to the above captioned subject. Unless the context otherwise requires, terms used below shall have the same meanings as those defined in the Circular.

As at the Latest Practicable Date, Alliance Capital has given and has not withdrawn its written consent to the issue of the Circular, with the inclusion therein of its letter, advice, opinion and/or references to its name in the form and context in which they respectively appear.

As at the Latest Practicable Date, Alliance Capital did not have any shareholding, direct or indirect, in any member of the Group nor any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities which carry voting rights in any member of the Group. Nor did it have any direct or indirect interest in any asset which had been acquired, or disposed of by, or leased to any member of the Group, or was proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2020, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We further consent to the Letter from Alliance Capital and this letter being made available for public inspection as described in the Circular.

Yours faithfully

For and on behalf of
Alliance Capital Partners Limited



Ray Chan
Executive Director