
EXPECTED TIMETABLE

Event	Date ⁽¹⁾
Last day of dealings in the China Aluminum Cans Shares on a cum entitlement basis on	Wednesday, 5 June 2019
First day of dealings in the China Aluminum Cans Shares on an ex entitlement basis on	Thursday, 6 June 2019
Latest time for lodging transfers of the China Aluminum Cans Shares to qualify for entitlement to our Shares pursuant to the Distribution at	4:30 p.m. on Monday, 10 June 2019
Register of members of China Aluminum Cans closes from	Tuesday, 11 June 2019 to Friday, 14 June 2019
Distribution Record Date	Friday, 14 June 2019
Register of members of China Aluminum Cans re-opens on	Monday, 17 June 2019
Share certificates of our Shares to be despatched ⁽²⁾ on	Thursday, 20 June 2019
Dealings in our Shares on the Stock Exchange expected to commence ⁽²⁾ at	9:00 a.m. on Friday, 21 June 2019
Payment to the Excluded China Aluminum Cans Shareholders of the net proceeds of the sale of our Shares which they would otherwise receive pursuant to the Distribution on or around ⁽³⁾	Friday, 26 July 2019

Notes:

- (1) All dates and times refer to Hong Kong dates and times, unless otherwise stated. If there is any change in the expected timetable or if the Listing does not proceed, our Company will make an announcement as soon as practicable thereafter.
- (2) The Share certificates are expected to be despatched to the Qualifying China Aluminum Cans Shareholders on Thursday, 20 June 2019 by ordinary post at their own risk. The Share certificates will only become valid if the Distribution becomes unconditional. In the event the Distribution does not become unconditional, dealings in our Shares on the Stock Exchange will not commence on Friday, 21 June 2019. China Aluminum Cans Shareholders and other investors who trade in our Shares prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.
- (3) Excluded China Aluminum Cans Shareholders will be entitled to the Distribution but will not receive our Shares. Instead, they will receive a cash amount equal to the net proceeds of the sale of our Shares to which they would otherwise be entitled pursuant to the Distribution after dealings in our Shares commence on the Stock Exchange at the prevailing market price. The proceeds of such sale, net of expenses and taxes, will be paid to the relevant Excluded China Aluminum Cans Shareholders in Hong Kong dollars. China Aluminum Cans will retain individual amounts of less than HK\$100 for its own benefit and such amount will not be paid to the Excluded China Aluminum Cans Shareholders.

By reference to the information provided to the China Aluminum Cans Board and our Board, as at the Latest Practicable Date, there is no Excluded Jurisdictions. The China Aluminum Cans Board and our Board do not propose to distribute our Shares to the Excluded China Aluminum Cans Shareholders in the Excluded Jurisdictions as part of the Distribution. If the Excluded Jurisdiction(s) turns out to be different, China Aluminum Cans will announce, after the Distribution Record Date, the Excluded Jurisdiction(s). Such announcement is expected to be made on or before the Listing Date. Further information is set out in the section headed “The Distribution and Spin-off” in this listing document.